Fill in this information to identify the case:	
United States Bankruptcy Court for the:	
Northern District of California	_
Case number (if known): Chapter11	☐ Check if this is an amended filing
Official Form 201	
Voluntary Petition for Non-Individuals F	iling for Bankruptcy

06/24

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name	NEX SJ LLC	
All other names debtor used in the last 8 years Include any assumed names, trade names, and doing busines as names	ss	
Debtor's federal Employer Identification Number (EIN)	8 5 - 2 0 9 8 5 7 8	
4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	170 Market Street Number Street	1600 Riviera Ave Number Street
	San Jose, CA 95113 City State ZIP Code	Walnut Creek, CA 94596 City State ZIP Code
	Santa Clara County	Location of principal assets, if different from principal place of business
		Number Street
		City State ZIP Code
5. Debtor's website (URL)		
6. Type of debtor	 ✓ Corporation (including Limited Liability Company (L □ Partnership (excluding LLP) □ Other. Specify: 	LC) and Limited Liability Partnership (LLP))

D-1-4	

separate list.

List all cases. If more than 1, attach a

Debtor NEX SJ LLC		Case number (if known)	
Name 7. Describe debtor's business	A. Check one: Health Care Business (as defined in Single Asset Real Estate (as define Railroad (as defined in 11 U.S.C. §1 Stockbroker (as defined in 11 U.S.C. ©2 Commodity Broker (as defined in 11 U.S.C. ©3 Clearing Bank (as defined in 11 U.S.C. ©4 None of the above	ed in 11 U.S.C. § 101(51B)) 101(44)) C. § 101(53A)) 1 U.S.C. § 101(6))	
	☐ Investment advisor (as defined in	edge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3 15 U.S.C. § 80b-2(a)(11)) lassification System) 4-digit code that best describes debtor. See)
8. Under which chapter of the Bankruptcy Code is the debtor filing?	are less than \$3,024,725 (a The debtor is a small busine business debtor, attach the statement, and federal inco procedure in 11 U.S.C. § 11 The debtor is a small busine proceed under Subchapter A plan is being filed with thi Acceptances of the plan we accordance with 11 U.S.C. The debtor is required to file Exchange Commission acceptance Attachment to Voluntary Pereception (Official Form 201A) with the	less debtor as defined in 11 U.S.C. § 101(51D), and it chooses to V of Chapter 11. is petition. ere solicited prepetition from one or more classes of creditors, in § 1126(b). e periodic reports (for example, 10K and 10Q) with the Securities and cording to § 13 or 15(d) of the Securities Exchange Act of 1934. File the etition for Non-Individuals Filing for Bankruptcy under Chapter 11	
Were prior bankruptcy cases filed by or against the debtor within the last 8 years?		When Case number	
If more than 2 cases, attach a separate list.	District	When Case number	
Are any bankruptcy cases pendir or being filed by a business partr or an affiliate of the debtor?		Relationship Affiliate	

District of Delaware

Case number, if known 21-10521

3/5/2021

MM / DD / YYYY

When

Debtor	NEX SJ LLC	Case number (if known)
	Name	Case Hamber (# Miemi)

11. Why is the case filed in <i>this</i> district?	 Check all that apply: ✓ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district. □ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district. 				
12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?	Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed. Why does the property need immediate attention? (Check all that apply.) It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety. What is the hazard? It needs to be physically secured or protected from the weather. It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).				
	Where is the property? Number Street City State ZIP Code Is the property insured? No Yes. Insurance agency Contact name Phone				
Statistical and administra 13. Debtor's estimation of available funds?	Check one: Funds will be available for distribution to unsecured creditors. After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.				
14. Estimated number of creditors	✓ 1-49 □ 50-99 □ 1,000-5,000 □ 5,001-10,000 □ 25,001-50,000 □ 50,000-100,000 □ 100-199 □ 200-999 □ 10,001-25,000 □ More than 100,000				
15. Estimated assets	□ \$0-\$50,000 □ \$1,000,001-\$10 million □ \$500,000,001-\$1 billion □ \$50,001-\$100,000 ☑ \$10,000,001-\$50 million □ \$1,000,000,001-\$10 billion □ \$100,001-\$500,000 □ \$50,000,001-\$100 million □ \$10,000,000,001-\$50 billion □ \$500,001-\$1 million □ \$100,000,000,001-\$50 million □ More than \$50 billion				

bebtor NEX SJ LLC Case number (if known)					
Name	Name				
16. Estima	ted liabilities	\$0-\$50,000 \$50,001-\$100,000 \$100,001-\$500,000 \$500,001-\$1 million	\$1,000,001-\$10 million \$10,000,001-\$50 million \$50,000,001-\$100 m \$100,000,001-\$500 m	silion \$1,000,000,001-\$10 \$10,000,000,001-\$50	billion) billion
Reques	t for Relief, Declarati	on, and Signatures			
WARNING		serious crime. Making a false state 20 years, or both. 18 U.S.C. §§ 1		ankruptcy case can result in fines up to \$	500,000 or
	ation and signature of ized representative of	petition. I have been authorized to I have examined the infor and correct. I declare under penalty of perjuence in the information of the inform	ofile this petition on behalf of the mation in this petition and hard the foregoing is true	ave a reasonable belief that the information	
18. Signatı	ure of attorney	/s/ James E. Till Signature of attorney for debto	or	Date 11/05/2024 MM/ DD/ YYYY	
		James E. Till Printed name Till Law Group Firm name 120 Newport Center E Number Street Newport Beach City (949) 524-4999 Contact phone	Dr	CA 92660 State ZIP Code james.till@till-lawgroup.cd Email address	<u>om</u>
		200464 Bar number		CA State	-

Debtor

NEX SJ LLC Case number (if known)

Name

Additional Page

10. Continued			
	Debtor SC SJ Holdings LLC	Relationship	Affiliate
	District District of Delaware	When	3/21/2021
	Case number, if known 21-10549		MM / DD / YYYY
	Debtor SC SJ Holdings LLC	Relationship	Affiliate
	District Northern District of California	When	11/5/2024
	Case number, if knownto be filed		MM / DD / YYYY

RESOLUTIONS OF NEX SJ LLC

RDNWD LLC, as sole member ("Member"), and C. Anthony Shippam and Candace R. Corra as independent managers ("Managers") of NEX SJ LLC ("Company"), a Delaware limited liability company, adopt the following resolutions (the "Resolutions").

WHEREAS, the Member and Managers are familiar with the facts and information relating to, among other things: (i) the Company's hotel management agreement, assets, liabilities, and liquidity; (ii) the strategic alternatives available to the Company; and (iii) the potential impacts of the foregoing on the Company's businesses.

WHEREAS, the Member and Managers, in consultation with the Company's management and their professional advisors, have, among other things, evaluated the business alternatives available to the Company, including, but not limited to: (i) potential equity, debt financing, and sale; (ii) out-of-court and in-court options; and (iii) options available under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") (collectively, the "Options").

WHEREAS, the Member and Managers have the power and authority to approve any of the Options or any other strategic alternatives available to the Company.

WHEREAS, the Member and Managers have determined, in their judgment, that the Company's filing voluntary chapter 11 petitions in order to avail themselves of applicable law, including the bankruptcy laws, is in the best interests of the Company, their creditors, and other interested parties.

NOW, THEREFORE, BE IT:

RESOLVED, that the Company shall be and hereby are authorized to file or cause to be filed, for each Company, a voluntary petition for relief under chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the Northern District of California (when filed, the "Chapter 11 Case"); and it is

FURTHER RESOLVED that any officer (or legally authorized individual duly acting on behalf) of the Company (each, an "Authorized Officer"), acting alone or with one or more other Authorized Officers (though in consultation with the Member), is hereby authorized, empowered and directed to execute and file on behalf of the Company all petitions, motions, pleadings, applications, exhibits, schedules, lists, and other papers, instruments, or documents, and take and perform any and all further actions and steps that they deem necessary, desirable, and proper to obtain such relief, including, without limitation, any action necessary, appropriate, or desirable to maintain or improve the operation of the Company's business, and to cause the same to be filed in the United States Bankruptcy Court for the Northern District of California, at such time as the Authorized Officers shall determine; and it is

FURTHER RESOLVED that, in the interest of clarity, the Authorized Officers are authorized to terminate and reject any or all executory contracts with non-debtor parties to which the Company are or would allegedly be subject to; and it is

FURTHER RESOLVED, that the retention by the Company of the law firm of Till Law Group ("Till Law") as bankruptcy counsel to represent and assist the Company in carrying out its duties under chapter 11 of the Bankruptcy Code, and to take any and all actions necessary to advance the Company's rights in connection therewith, including filing any pleadings, is approved and ratified, and each of the Authorized Officers, with power of delegation, is hereby authorized and directed to execute and ratify appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain Till Law; and it is

FURTHER RESOLVED, that the hiring and engagement of 6S Advisors, LLC dba Solution Advisors LLC ("Solution Advisors") as financial advisor ("FA") to provide financial advisory, and related services to the Company is approved, and that the FA (in consultation with the Member) is authorized to retain additional personnel to assist the FA, in connection with the Chapter 11 Case; and it is

FURTHER RESOLVED, that in consultation with the Member, each of the Authorized Officers is authorized and empowered to employ on the Company's behalf other professionals necessary to assist the Company in carrying out its duties under the Bankruptcy Code; and in connection therewith, each of the Authorized Officers is, in consultation with the Member and with power of delegation, hereby authorized and directed to execute appropriate retention agreements and cause to be filed appropriate applications with the bankruptcy court for authority to retain the services of any other professionals, as necessary, and on such terms as are deemed necessary, desirable, and proper; and it is

FURTHER RESOLVED, that in addition to the specific authorizations heretofore conferred upon the Authorized Officers, each of the Authorized Officers (and their designees and delegates) hereby is authorized and empowered (in consultation with the Member), in the name of and on behalf of the Company, to take or cause to be taken any and all such other and further action, and to execute, acknowledge, deliver, and file any and all such agreements, certificates, instruments, and other documents and to pay all expenses, including but not limited to filing fees, in each case as in such Authorized Officer or Authorized Officers' judgment, shall be necessary, appropriate, or desirable in order to fully carry out the intent and accomplish the purposes of the Resolutions adopted herein; and it is

FURTHER RESOLVED, that any and all actions heretofore taken by any of the Authorized Officers or the Member and Managers in the name and on behalf of the Company in furtherance of the purpose and intent of any or all of the foregoing Resolutions are hereby ratified, confirmed, and approved in all respects.

[Intentionally Blank]

IN WITNESS WHEREOF, the undersigned, being all the Member and Managers of the Company, hereby execute these Resolutions.

MEMBER:

RDNWD LLC, a Delaware limited liability company

By: FMT SJ HOLDINGS LLC, a Delaware limited liability company, its sole member

By: EAGLE CANYON CAPITAL LLC a Delaware limited liability company, its sole member

Sam Hirbod President

INDEPENDENT MANAGERS:

C. Anthony Shippam

Candace R. Corra

Fill in this inforr	nation to identify the case:	
Debtor name	NEX SJ LLC	
United States E	Bankruptcy Court for the:	
	Northern District of California	
Case number (i	if known):	☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

page 1

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	and email address of creditor contact (for example, trade debts, bank loans, professional services, and government	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.			
			contracts)		Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Signia Hotel Management LLC Attn Charlie Ruehr 7930 Jones Branch Dr Mc Lean, VA 22102	(703) 883-1000	Manager Fees				\$531,926.00
2	Vesta Food Service 31773 Hayman St Aumsville, OR 97325	(510) 952-8495	Trade Debt				\$31,784.00
3	Newport Meat Co 48811 Warm Springs Blvd Fremont, CA 94539	(510) 438-8600	Trade Debt				\$29,284.00
4	Sysco Food Services PO Box Box 5019 Fremont, CA 94537	(800) 797-2627	Trade Debt				\$17,530.00
5	Griswold Industries 1701 Placentia Ave Costa Mesa, CA 92627-4416	(949) 722-4800	Trade Debt				\$13,169.00
6	AF&Co 1160 Mission St Unit 2211 San Francisco, CA 94103	(415) 781-5700	Trade Debt				\$8,800.00
7	Ecolab PO Box Box 100512 Pasadena, CA 91189	(800) 352-5326	Trade Debt				\$6,630.00
8	Nalco PO Box Box 730005 Dallas, TX 75373-0005	(800) 288-0879	Trade Debt				\$6,475.00

Case: 24-51683 Doc# 1 Filed: 11/05/24 Entered: 11/05/24 15:54:08 Page 9 of 17 Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims

Debtor

NEX SJ LLC

Case number (if known)

Name

Name of creditor and complete mailing address, including zip code		and email address of (for example, trace	services, and	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
			contracts)		Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9	Grainger PO Box 800 235 S Industrial Chatsworth, GA 30705	(800) 472-4643	Trade Debt				\$5,668.00
10	Worldwide Draperies 705 W 20th St Hialeah, FL 33010	(305) 887-9611	Trade Debt				\$5,175.00
11	Guest Supply PO Box Box 6771 Somerset, NJ 08875-6771	(800) 772-7676	Trade Debt				\$4,517.00
12	Grill on the Alley 172 S Market St San Jose, CA 95113	(408) 294-2244	Trade Debt				\$4,210.00
13	Edward Don 2562 Paysphere Circle Chicago, IL 60674-2564	(866) 562-3310	Trade Debt				\$3,704.00
14	Santa Monica Seafood 18531 S Broadwick St Compton, CA 90220	(800) 969-8862	Trade Debt				\$2,930.00
15	QI Botanical Tea Canada LTD 1616 W 7th Ave Vancouver, BC V6P 6G2 CANADA,		Trade Debt				\$2,244.00
16	Harbor Distributing 13344 Main St Dept 2685 Los Angeles, CA 90084-2683	(310) 538-5483	Trade Debt				\$1,838.00
17	N A Sales Co 2695 McCone Ave Hayward, CA 94545	(510) 397-6293	Trade Debt				\$1,410.00
18	Frontline Performance 1075 W Morse Blvd Winter Park, FL 32789	(407) 682-3434	Trade Debt				\$1,371.00
19	Duckhorn Wine Co 1000 Lodi Lane Saint Helena, CA 94574	(707) 763-7108	Trade Debt				\$1,184.00
20	Cintas Corporation 630 PO Box Box 29059 Phoenix, AZ 85038-9059	(408) 834-4381	Trade Debt				\$1,046.00
Offi	Case: 24-51683	Doc# 1 Filed: 11/0 Chapter 11 or Chapter 9 Cases:	5/24 Entered List of Creditors Who Have	1: 11/05/24 ve the 20 Largest U	15:54:08 Insecured Claims	Page 10 of	17 page 2

Fill in this in	formation to identify the case:	
Debtor nam	e NEX SJ LLC	
United State	es Bankruptcy Court for the:	
	Northern District of California	
Case numb	er (if known):	☐ Check if this is an amended filing
Official	Form 202	
Declar	ation Under Penalty of Perjury for	Non-Individual Debtors 12/15
chedules of locuments. ind 9011. VARNING I bankruptcy	assets and liabilities, any other document that requires a declaration This form must state the individual's position or relationship to the de Bankruptcy fraud is a serious crime. Making a false statement, conce or case can result in fines up to \$500,000 or imprisonment for up to 20	is a corporation or partnership, must sign and submit this form for the a that is not included in the document, and any amendments of those btor, the identity of the document, and the date. Bankruptcy Rules 1008 realing property, or obtaining money or property by fraud in connection with years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.
	claration and signature	
servi	ng as a representative of the debtor in this case.	; a member or an authorized agent of the partnership; or another individual
I hav	re examined the information in the documents checked below and I have	e a reasonable belief that the information is true and correct:
	Schedule A/B: Assets-Real and Personal Property (Official Form 206	A/B)
	Schedule D: Creditors Who Have Claims Secured by Property (Official	l Form 206D)
	Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 2	206E/F)
	Schedule G: Executory Contracts and Unexpired Leases (Official Form	n 206G)
	Schedule H: Codebtors (Official Form 206H)	
	A Summary of Assets and Liabilities for Non-Individuals (Official Form	206A-Summary)
	, ,	,,
\mathbf{x}	/ Interface Correction	report Unecoursed Claims and Are Not Inciders (Official Form 204)
	Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 La Other document that requires a declaration	
	Sam Printed Author	orized Officer
	Positio	n or relationship to debtor

IN THE UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF CALIFORNIA SAN JOSE DIVISION

IN RE: **NEX SJ LLC** CASE NO

CHAPTER 11

			VERIFICATION OF CREDITOR MATRIX
The	above named Debtor he	ereby verifies t	that the attached list of creditors is true and correct to the best of his/her knowledge
Date _	11/05/2024	Signature _	Sam Hirbod, Authorized Officer

AF&Co

1160 Mission St Unit 2211 San Francisco, CA 94103

Brightspire

Attn Matthew Heslin 590 Madison Ave 33rd Floor New York, NY 10002

California Dept of Tax and Fee Admin

Account Information Grp MIC 29 PO Box 942879 Sacramento, CA 94279-0029

Cintas Corporation 630

PO Box Box 29059 Phoenix, AZ 85038-9059

City of San Jose

Finance Dept 200 E Santa Clara Street 13 FL San Jose, CA 95113

Delaware Div of Revenue

Attn Bankruptcy Administrator 820 N French St 8th FL Wilmington, DE 19801

Duckhorn Wine Co

1000 Lodi Lane Saint Helena, CA 94574

Eagle Canyon Holdings LLC

1600 Riviera Ave Ste 220 Walnut Creek, CA 94596

Eastridge Capital LLC

6629 Linville Ridge Dr Oak Ridge, NC 27310

Ecolab

PO Box Box 100512 Pasadena, CA 91189

Edward Don

2562 Paysphere Circle Chicago, IL 60674-2564

ESP/Environmentally Safe

Products

and Procedures 434 Roberson Ln San Jose, CA 95112

F&B SJ LLC

1600 Rivier Ave Ste 220 Walnut Creek, CA 94596

Frontline Performance

1075 W Morse Blvd Winter Park, FL 32789

Grainger

PO Box 800 235 S Industrial Chatsworth, GA 30705

Grill on the Alley

172 S Market St San Jose, CA 95113

Griswold Industries 1701 Placentia Ave Costa Mesa, CA 92627-4416

Guest Supply PO Box Box 6771 Somerset, NJ 08875-6771

Harbor Distributing 13344 Main St Dept 2685 Los Angeles, CA 90084-2683

Sam Hirbod 1600 Riviera Ave Ste 220 Walnut Creek, CA 94596

Imperial Parking US LLC c/o CT Corporation System Reg Agent 330 N Brand Blvd Glendale, CA 91203

Internal Revenue Service PO Box Box 7346 Philadelphia, PA 19101-7346

JRG Attorneys at Law Attn Stephan Barber 318 Cayuga St Ste 101 Salinas, CA 93901-2668

N A Sales Co 2695 McCone Ave Hayward, CA 94545

Nalco PO Box Box 730005 Dallas, TX 75373-0005

Newport Meat Co 48811 Warm Springs Blvd Fremont, CA 94539

QI Botanical Tea Canada LTD 1616 W 7th Ave Vancouver, BC V6P 6G2 CANADA

Santa Monica Seafood 18531 S Broadwick St Compton, CA 90220

SC SJ Holdings LLC Attn Katherine Reaggans 1600 Riviera Ave Ste 200 Walnut Creek, CA 94596

SC SJ Holdings LLC Attn Katherine Reaggans 1600 Riviera Ave Ste 220 Walnut Creek, CA 94596

Signia Hotel Management LLC Attn Charlie Ruehr 7930 Jones Branch Dr Mc Lean, VA 22102

Signia Hotel Management LLC Attn General Counsel 7930 Jones Branch Dr Mc Lean, VA 22102

Sysco Food Services PO Box Box 5019 Fremont, CA 94537

Vesta Food Service 31773 Hayman St Aumsville, OR 97325

Worldwide Draperies 705 W 20th St Hialeah, FL 33010

Youngs Market 624 N 44th Ave Phoenix, AZ 85043